

Boston Evening Therapy Associates, LLC  
7 Kent Street  
Brookline, MA 02445  
(617) 738-1480  
www.bostoneveningtherapy.com

Initial Intake Information

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Social Security Number: \_\_\_\_\_  Male  Female  
Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_ Other phone: \_\_\_\_\_  
Email address: \_\_\_\_\_  
Preferred means of Communication: Cell  Call Work  Call Home   
 Email  
Primary Care Physician: \_\_\_\_\_ Office Phone: \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_  
Relationship: \_\_\_\_\_

Insurance

Primary Insurance Company: \_\_\_\_\_  
Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Name of Insured if Different from Client: \_\_\_\_\_ DOB: \_\_\_\_\_  
Insurance ID # \_\_\_\_\_ Group # \_\_\_\_\_

Secondary Insurance Company: \_\_\_\_\_  
Address: \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Name of Insured if Different from Client: \_\_\_\_\_ DOB: \_\_\_\_\_  
Insurance ID # \_\_\_\_\_ Group # \_\_\_\_\_

Insurance Coverage Information

Annual Deductible: \_\_\_\_\_  
Insurance Coverage Per Session 100% 80% 50% Other: \_\_\_\_\_  
How much coverage per calendar year? \$ \_\_\_\_\_ or sessions \_\_\_\_  
Co-Payment per Session: \$ \_\_\_\_\_ Other: \_\_\_\_\_

Are you available on any weekdays between 9AM - 3PM?  
If so, which days?

M      T      W      Th      F

Can you make early weekday morning sessions that begin at 7 am, 8am, or either?

Yes      No

**Cancellation**

Appointments cancelled within less than 24 hours of your scheduled appointment will be charged at the full rate of \$130.00 to be paid at your next scheduled appointment.

I understand and agree to the above stated financial policy

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Authorization for release of Information and Assignments of Benefits for Insurance:

I authorize the use of disclosure of my individually identifiable health insurance information necessary to process insurance claims. I understand that this authorization is voluntary. I understand that if the organization authorized to receive the information is not a health plan or healthcare provider, the released information may no longer be protected by federal privacy regulations.

Signed: \_\_\_\_\_

I authorize payment of medical benefits to my provider for services performed.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

I agree to contact my insurance provider and obtain relevant insurance coverage including the required co-payment and deductible.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

For Office Use Only

Date of Initial Visit: \_\_\_\_\_

Dx Code: \_\_\_\_\_